KINGSBRIDGE
INVESTMENT PARTNERS

| FACTS | WHAT DOES KINGSBRIDGE INVESTMENT PARTNERS, INC. DO WITH YOUR PERSONAL INFORMATION? |
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| **Why?** | Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do. |
| **What?** | The types of personal information we collect and share depend on the product or service you have with us. This information can include:<br>■ Social Security number and investment experience<br>■ Account balances and Account Number<br>■ Account Transactions and Assets<br>When you are no longer our customer, we continue to share your information as described in this notice, subject to applicable federal and state laws. |
| **How?** | All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Kingsbridge Investment Partners, Inc. chooses to share; and whether you can limit this sharing. |

| Reasons we can share your personal information | **Does** Kingsbridge Investment Partners, Inc. **share?** | **Can you limit this sharing?** |
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| **For our everyday business purposes—** such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus | Yes | No |
| **For our marketing purposes—** to offer our products and services to you | Yes | No |
| **For joint marketing with other financial companies** | No | We don't share |
| **For our affiliates' everyday business purposes—** information about your transactions and experiences | Yes | We don't share |
| **For our affiliates' everyday business purposes—** information about your creditworthiness | No | We don't share |
| **For our affiliates to market to you** | No | We don't share |
| **For nonaffiliates to market to you** | No | We don't share |

| Questions? | Call 1-702-947-5160 or go to www.kwm.us.com |
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| Who we are | |
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| **Who is providing this notice?** | Kingsbridge Investment Partners Inc. |

| What we do | |
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| **How does Kingsbridge Investment Partners, Inc. protect my personal information?** | To protect your personal information from unauthorized access, use, or disclosure, we use security measures that comply with federal law, including Regulation S-P safeguards requirements, and cybersecurity best practices. These measures include an incident response program to detect, respond to, and recover from unauthorized access to or use of customer information; computer safeguards; secured files and buildings; and oversight of service providers. In the event of a security incident involving unauthorized access to or use of your sensitive customer information (such as Social Security number, account access credentials, or other information that could enable identity theft or fraud), we will provide notice to affected individuals as soon as practicable, but no later than 30 days after becoming aware of the incident (unless we determine after reasonable investigation that no substantial harm or inconvenience is reasonably likely to result). Additionally We maintain written policies and procedures reasonably designed to safeguard your nonpublic personal information against unauthorized access or use, including proper disposal of such information in accordance with Regulation S-P requirements. We also oversee our service providers to help ensure they protect your information consistent with these standards. |
| **How does Kingsbridge Investment Partners, Inc. collect my personal information?** | We collect your personal information, for example, when you open an account or give us your income information; provide account information or give us your employment information; tell us about your investment or retirement portfolio; or give us your contact information. We also collect your personal information from other companies. |
| **Why can't I limit all sharing?** | Federal law gives you the right to limit only<br>■ sharing for affiliates' everyday business purposes—information about your creditworthiness<br>■ affiliates from using your information to market to you<br>■ sharing for nonaffiliated to market to you<br>State laws and individual companies may give you additional rights to limit sharing. See below for more on your rights under state law. |

| Definitions | |
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| **Affiliates** | Companies related by common ownership or control. They can be financial and nonfinancial companies.<br>■ *Kingsbridge Investment Partners, Inc. has affiliates*<br>We do not share information among our affiliates for marketing purposes. |
| **Nonaffiliates** | Companies not related by common ownership or control. They can be financial and nonfinancial companies.<br>■ *Kingsbridge Investment Partners, Inc. doesn't share with nonaffiliates so they can market to you* |

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| **Joint marketing** | A formal agreement between nonaffiliated financial companies that together market financial products or services to you.<br>■ *Kingsbridge Investment Partners, Inc. doesn't jointly market* |

**Information for Vermont and California Customers**

In response to a Vermont regulation, if we disclose personal information about you to nonaffiliated third parties with whom we have joint marketing agreements, we will only disclose your name, address, other contact information, and information about our transactions or experiences with you.

In response to a California law, we automatically treat accounts with California billing addresses as if you do not want to disclose personal information about you to nonaffiliated third parties except as permitted by the applicable California law. We will also limit the sharing of personal information about you with our affiliates to comply with all California privacy laws that apply to us.